

Date: April 13, 2026

To,

BSE Limited,  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time.**

**Ref: Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company/ VCL), Hari and Company Investments Madras Private Limited (Resulting Company 1/HCIMPL), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Section 230-232 of Companies Act, 2013**

Dear Sir / Madam,

The Company has implemented the Composite Scheme of Arrangement with the effective date being April 01, 2026. Accordingly, the listed Non-Convertible Securities (Non-Convertible Debentures and Commercial Papers) of Vivriti Capital Limited have been transferred to Hari and Company Investments Madras Private Limited with effect from the Effective Date along with other identified assets and liabilities pertaining to the NBFC business (Demerged Undertaking I as defined in the Scheme).

In this regard and pursuant to Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, please find the details in the prescribed format of **Annexure XIV-B** for Vivriti Capital Limited and Hari and Company Investments Madras Private Limited as on March 31, 2026, enclosed herewith as **Annexure I** and **Annexure II** respectively.

We request you to take the same on record. Thank you.

For and on behalf of **Hari and Company Investments Madras Private Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**Mem No. A40899**  
**Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G,**  
**Bandra Kurla Complex, Mumbai – 400051**



### Annexure I – Vivriti Capital Limited

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2026**  
(once a year ~~and/or as and when basis~~)

#### 1. Listing Details & Hyperlink of “Listing Notification by stock exchange”:

Sl. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Weblink
1.	INE01HV07379	10-04-2023	13-04-2023	2,500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230413-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230413-23</a>
2.	INE01HV07494	27-09-2024	30-09-2024	10,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240930-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240930-23</a>
3.	INE01HV07510	24-12-2024	27-12-2024	75,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241227-33">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241227-33</a>
4.	INE01HV07528	24-12-2024	27-12-2024	75,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241227-33">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241227-33</a>
5.	INE01HV07528	10-01-2025	14-01-2025	1,50,000	Further Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250114-29">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250114-29</a>
6.	INE01HV07536	24-02-2025	27-02-2025	1,45,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-25">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-25</a>
7.	INE01HV07544	24-03-2025	26-03-2025	20,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250326-36">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250326-36</a>
8.	INE01HV07551	05-06-2025	09-06-2025	1,00,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250609-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250609-23</a>
9.	INE01HV07569	24-06-2025	26-06-2025	75,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250626-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250626-43</a>
10.	INE01HV07577	24-06-2025	26-06-2025	75,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250626-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250626-43</a>
11.	INE01HV07585	30-06-2025	02-07-2025	12,500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250702-27">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250702-27</a>
12.	INE01HV07593	04-07-2025	08-07-2025	75,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250708-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250708-23</a>
13.	INE01HV07601	19-08-2025	21-08-2025	17,500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250821-32">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250821-32</a>
14.	INE01HV07619	04-09-2025	09-09-2025	99,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43</a>



Sl. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Weblink
15.	INE01HV07627	04-09-2025	09-09-2025	1,15,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43</a>
16.	INE01HV07635	04-09-2025	09-09-2025	78,000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43</a>
17.	INE01HV07601	18-09-2025	19-09-2025	7,500	Further Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250909-43</a>
18.	INE01HV07619	26-09-2025	29-09-2025	54,000	Further Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250929-60">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250929-60</a>
19.	INE01HV07627	26-09-2025	29-09-2025	72,000	Further Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250929-60">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250929-60</a>
20.	INE01HV07635	26-09-2025	29-09-2025	54,000	Further Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250929-60">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250929-60</a>

2. **Details of record date:** Details will be disclosed on occurrence of respective event as per Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for each ISIN.
3. **Details of credit rating:** Details will be disclosed on occurrence of respective event as per Regulation 51 and 55 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. **Payment Status:** Details will be disclosed on occurrence of respective event as per Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for each ISIN.
5. **Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the Issue	Issue Size	Due date of interest /redemption	Actual payment date details	Default details	Verification status of debenture trustee	Date of verification
Not Applicable						



**Annexure II – Hari and Company Investments Madras Private Limited\***

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2026**  
(once a year ~~and/or as and when basis~~)

**1. Listing Details & Hyperlink of “Listing Notification by stock exchange”:**

Sl. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Weblink
1.	NIL						

**2. Details of record date:** Nil

**3. Details of credit rating:** Nil

**4. Payment Status:** Not Applicable

**5. Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the Issue	Issue Size	Due date of interest /redemption	Actual payment date details	Default details	Verification status of debenture trustee	Date of verification
Not Applicable						

*\*HCIMPL was an unlisted entity as of March 31, 2026, and therefore the requisite disclosures are not applicable to the Company. The Company is in the process of getting listed pursuant to the implementation of the Composite Scheme of Arrangement with effect from April 1, 2026, and the intimation is being given out of an abundance of caution.*

For and on behalf of **Hari and Company Investments Madras Private Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**Mem No. A40899**  
**Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G,**  
**Bandra Kurla Complex, Mumbai – 400051**